

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
:  
HINDS COUNTY, MISSISSIPPI on behalf of itself and  
all other similarly situated State and municipal entities, :

Plaintiff, :

- against - :

WACHOVIA BANK N.A.; AIG FINANCIAL  
PRODUCTS CORP.; AIG SUNAMERICA LIFE  
ASSURANCE CO.; BEAR, STEARNS & CO., INC.;  
FINANCIAL SECURITY ASSURANCE HOLDINGS,  
LTD.; FINANCIAL SECURITY ASSURANCE, INC.;  
FINANCIAL GUARANTY INSURANCE COMPANY;  
GE FUNDING CAPITAL MARKET SERVICES, INC.;  
TRINITY FUNDING CO., LLC; GENWORTH  
FINANCIAL INC.; NATIXIS S.A. F/K/A IXIS  
CORPORATE AND INVESTMENT BANK; JP  
MORGAN CHASE & CO.; LEHMAN BROTHERS  
INC.; MERRILL LYNCH & CO, INC.; MORGAN  
STANLEY; NATIONAL WESTMINSTER BANK PLC;  
PIPER JAFFRAY & CO.; SOCIETE GENERALES SA;  
UBS AG; XL ASSET FUNDING COMPANY LLC; XL  
LIFE INSURANCE & ANNUITY, INC.; NATIXIS  
FUNDING CORP. F/K/A CDC FUNDING CORP.;  
INVESTMENT MANAGEMENT ADVISORY GROUP,  
INC.; BANK OF AMERICA N.A.; CDR FINANCIAL  
PRODUCTS; FELD WINTERS FINANCIAL LLC;  
WINTERS & CO. ADVISORS; K. BAUM & CO.;  
KINSELL NEWCOMB & DE DIOS INC.;  
PACKERKISS SECURITIES, INC.; CAPITAL  
MANAGEMENT, INC.; CAIN BROTHERS & CO.,  
LLC; and MORGAN KEEGAN & CO., INC.,

Defendants. :

Index No. 08 CV 2516 (LTS)  
(ECF CASE)

**CORPORATE DISCLOSURE  
STATEMENT**

-----X  
In accordance with Rule 7.1 of the Federal Rules of Civil Procedure, Defendant Cain

Brothers & Co., LLC hereby certifies that it has no parent corporation.

Dated: New York, New York  
April 4, 2008

ARKIN KAPLAN RICE LLP

/s/ Stephen T. Heiser  
Howard Kaplan (HK 4492)  
Email: hkaplan@arkin-law.com  
Lisa C. Solbakken (LS 8910)  
Email: lsolbakken@arkin-law.com  
Stephen T. Heiser (SH 6299)  
Email: sheiser@arkin-law.com  
590 Madison Avenue, 35<sup>th</sup> Fl.  
New York, New York  
tel: (212) 333-0200  
fax: (212) 333-02350

*Attorneys for Defendant Cain Brothers & Co., LLC*